



Prudential Mutual Fund Services LLC
a Prudential Financial company

Beneficiary Designation (For IRA, Roth IRA & SEP IRA Accounts)

For assistance:

Clients: (800) 225-1852

Financial Professionals: (888) 778-5471

Pruco Financial Professionals: (800) 542-7117

What to do to update your beneficiary:

Use this form to add or change the beneficiary designation on your IRA, Roth IRA, & SEP IRA accounts. You can also change beneficiaries online at prudentialfunds.com/myaccess.

About Your Beneficiary Designation

When you submit this form, it will replace any prior beneficiary designations on the accounts listed on this form. Therefore it is important that you list all the primary and secondary beneficiaries you want to designate, even if you are only updating information about one beneficiary. Those you designate as your primary beneficiaries will be the first to inherit your mutual fund assets upon your death. Secondary beneficiaries will receive the balance of your mutual fund assets only after the primary beneficiary.

If you do not designate a beneficiary, your IRA will be distributed to your surviving spouse or your estate. We encourage you to consult an advisor who understands both tax-law and related estate-planning implications of this form.

Return form to:

Regular mail

Prudential Mutual Fund Services LLC
P.O. Box 9658
Providence, RI 02940

Express mail

Prudential Mutual Fund Services LLC
4400 Computer Drive
Westborough, MA 01581

1. Account Information

(Print account information exactly as it appears on your account statement.)

First name

Middle initial

Last name

Social Security number

Check if address has changed

Street address

City

State

ZIP Code

Home phone

Mobile phone

Email address

The beneficiary designations listed on this form apply to all funds under the following PMFS IRA accounts. If you wish to designate different beneficiaries for different accounts, then submit separate forms for each account.

Account number

Account number

Account number

2. Choose your Beneficiaries

Tell us who should receive your account balance after your death. For each beneficiary, you list by name, check a beneficiary type (primary or secondary) and provide all information. If you have more than four beneficiary designations please attach a separate sheet listing additional beneficiaries, the sheet must be signed and dated.

If the Per Stirpes designation is checked and the named beneficiary does not survive the account owner, but leaves surviving descendants, then any share otherwise payable to such beneficiary shall instead be paid to such beneficiary's surviving descendants, by right of representation.

Please note, the primary and secondary beneficiary totals must each equal 100%.

Primary

Secondary (Please check one)

Name

Per stirpes %

Percentage

Social Security number

Date of birth

Relationship (i.e. spouse, child, friend, etc.)

Street address

City

State

ZIP Code

Telephone number

Email address

2. Choose your Beneficiaries (Cont.)

Primary Secondary (Please check one)

Name Per stirpes _____ %
Percentage

Social Security number Date of birth Relationship (i.e. spouse, child, friend, etc.)

Street address

City State ZIP Code

Telephone number Email address

Primary Secondary (Please check one)

Name Per stirpes _____ %
Percentage

Social Security number Date of birth Relationship (i.e. spouse, child, friend, etc.)

Street Address

City State ZIP Code

Telephone number Email address

Primary Secondary (Please check one)

Name Per stirpes _____ %
Percentage

Social Security number Date of birth Relationship (i.e. spouse, child, friend, etc.)

Street Address

City State ZIP Code

Telephone number Email address

